

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Eastgate Whitehouse LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **47-1573386**

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

**6 Puritan Road
Rye, NY 10580**

Number, Street, City, State & ZIP Code

Westchester
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

350 East 52nd Street New York, NY 10022
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor Eastgate Whitehouse LLC Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No.
☐ Yes.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor **Eastgate Whitehouse LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship	Member and Affiliate
William W. Koeppel		
Southern District of New York		
District	When 6/26/18	Case number, if known 18-22984

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Eastgate Whitehouse LLC** Case number (if known) _____
Name

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Eastgate Whitehouse LLC** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 19, 2022**
MM / DD / YYYY

X /s/ William W. Koeppel
Signature of authorized representative of debtor

Title **Managing Member**

William W. Koeppel
Printed name

18. Signature of attorney

X /s/ Joel M. Shafferman
Signature of attorney for debtor

Date **August 19, 2022**
MM / DD / YYYY

Joel M. Shafferman
Printed name

Shafferman & Feldman LLP
Firm name

137 Fifth Avenue
9th Floor
New York, NY 10016
Number, Street, City, State & ZIP Code

Contact phone **(212) 509-1802** Email address **shaffermanjoel@gmail.com**

Bar number and State

Fill in this information to identify the case:

Debtor name **Eastgate Whitehouse LLC**
United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Public Adjusters, LLC 134 Maple Street Great Neck, NY 11023		Fee				\$14,486.54
Leech Tishman Robinson Brog 875 Third Ave 9th Floor New York, NY 10022		Legal Fees				\$200,000.00
NYC Dept of Finance 66 John Street Room 104 New York, NY 10038		DOB Fines for Building Violations				\$15,000.00
NYC Water Board 59-17 Junction Blvd Elmhurst, NY 11373				\$22,000.00	\$0.00	\$22,000.00
Povol & Company CPA, P.C. 1981 Marcus Avenue Suite C100 New Hyde Park, NY 11042		Accounting Services				\$46,000.00
Pyramid Restoration NY, LLC 52-02 11th Street Long Island City, NY 11101		Engineering Boom Truck Rental				\$7,500.00
Rosenberg & Estis, P.C. 733 Third Avenue New York, NY 10017		Legal Fees				\$350,000.00
SEIU 32BJ 25 West 18th Street New York, NY 10011		Settlement Agreement				\$100,000.00

Debtor **Eastgate Whitehouse LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
V.C. Drywall & Remodeling, LLC C/O Smith, Buss & Jacobs, LLC 733 Yonkers Avenue, Suite 200 Yonkers, NY 10704				\$50,000.00	\$0.00	\$50,000.00
WFCM 2018-C46 c/o Holland & Knight, LLC 900 Third Avenue. 20th Floor New York, NY 10022			Disputed	\$32,000,000.00	\$0.00	\$32,000,000.00
William W. Koepfel 6 Puritan Road Rye, NY 10580		Loan				\$3,400,000.00
WWK 140 Bay Ridge, LLC 6 Puritan Road Rye, NY 10580		Loan				\$2,000,000.00

AMERICAN PUBLIC ADJUSTERS, LLC
134 MAPLE STREET
GREAT NECK, NY 11023

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

LEECH TISHMAN ROBINSON BROG
875 THIRD AVE
9TH FLOOR
NEW YORK, NY 10022

NYC DEPARTMENT OF FINANCE
66 JOHN STREET
NEW YORK, NY 10038

NYC DEPT OF FINANCE
66 JOHN STREET
ROOM 104
NEW YORK, NY 10038

NYC WATER BOARD
59-17 JUNCTION BLVD
ELMHURST, NY 11373

NYS DEPT TAXATION AND FINANCE
BANKRUPTCY SECTION
PO BOX 5300
ALBANY, NY 12205-0300

POVOL & COMPANY CPA, P.C.
1981 MARCUS AVENUE
SUITE C100
NEW HYDE PARK, NY 11042

PYRAMID RESTORATION NY, LLC
52-02 11TH STREET
LONG ISLAND CITY, NY 11101

ROSENBERG & ESTIS, P.C.
733 THIRD AVENUE
NEW YORK, NY 10017

SEIU 32BJ
25 WEST 18TH STREET
NEW YORK, NY 10011

V.C. DRYWALL & REMODELING, LLC
C/O SMITH, BUSS & JACOBS, LLC
733 YONKERS AVENUE, SUITE 200
YONKERS, NY 10704

WFCM 2018-C46
C/O HOLLAND & KNIGHT, LLC
900 THIRD AVENUE. 20TH FLOOR
NEW YORK, NY 10022

WILLIAM W. KOEPPPEL
6 PURITAN ROAD
RYE, NY 10580

WWK 140 BAY RIDGE, LLC
6 PURITAN ROAD
RYE, NY 10580

**United States Bankruptcy Court
Southern District of New York**

In re **Eastgate Whitehouse LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Eastgate Whitehouse LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

August 19, 2022

Date

/s/ Joel M. Shafferman

Joel M. Shafferman

Signature of Attorney or Litigant

Counsel for **Eastgate Whitehouse LLC**

Shafferman & Feldman LLP

137 Fifth Avenue

9th Floor

New York, NY 10016

(212) 509-1802

shaffermanjoel@gmail.com